

August 6, 2014

SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA Greenhills, Mandaluyong City

Attention:

DIRECTOR VICENTE GRACIANO P. FELIZMENIO, JR.

Markets and Securities Regulation Department

THE PHILIPPINE STOCK EXCHANGE, INC.

Philippine Stock Exchange Plaza, Ayala Triangle, Ayala Avenue, Makati City

Attention:

MS. JANET A. ENCARNACION

Head, Disclosure Department

Gentlemen:

Please be advised that LT Group, Inc. (the "Company") will conduct an Analyst Briefing on the Company's First Half 2014 Financial Results on Friday, August 15, 2014, at 3:30 in the afternoon at:

11th Floor Unit 3 Bench Tower 30th Street corner Rizal Drive, Crescent Park West 5 Bonifacio Global City, Taguig City.

The briefing is exclusive to investment/equity analysts. Interested parties are requested to confirm their attendance by August 13, 2014 by emailing:

Ms. Annabelle Arceo – Investor Relations Officer Email: ir@ltg.com.ph or annabelle.arceo@ltg.com.ph

The above information is being disclosed in accordance with the disclosure rules of the Securities and Exchange Commission and the Philippine Stock Exchange.

Very truly yours, LT GROUP, INC. By:

MA. CECILIA L. PESAYO Corporate Secretary