

May 8, 2014

Securities and Exchange Commission

SEC Building, EDSA, Greenhills, Mandaluyong City

Attention

Director Vicente Graciano P. Felizmenio, Jr.

Director, Markets and Securities Regulation Department

The Philippine Stock Exchange

Tower One and Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

Attention

Ms. Janet A. Encarnacion

Head, Disclosure Department

Gentlemen:

Please be advised that LT Group, Inc. will conduct an Analyst Briefing on the Company's First Quarter 2014 Financial Results on Friday, May 16, 2014, at 3:30 in the afternoon at:

11th floor Unit 3 Bench Tower, 30th Street corner Rizal Drive, Bonifacio Global City, Taguig City

Contact Person:

Ms. Annabelle Arceo – Investor Relations Officer

Email: ir@ltg.com.ph or annabelle.arceo@ltg.com.ph

Telephone Number: (+63 2) 478-8559

The above information is being disclosed in accordance with the disclosure rules of the Securities and Exchange Commission and the Philippine Stock Exchange.

Very truly yours, LT GROUP, INC.

By:

MA. CECILIA L. PESAYCO
Corporate Secretary