

May 3, 2016

Securities and Exchange Commission

SEC Building, EDSA Greenhills, Mandaluyong City

Attention:

Director Vicente Graciano P. Felizenio, Jr.

Director, Markets and Securities Regulation Department

The Philippine Stock Exchange

Tower One and Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

Attention :

Ms. Janet A. Encarnacion

Head, Disclosure Department

Gentlemen:

Please be advised that LT Group, Inc. will conduct an Analyst Briefing on the Company's Financial Results for the First Quarter of 2016 on Friday, May 13, 2016, at 3:30 in the afternoon at:

11th floor Unit 3 Bench Tower 30th Street corner Rizal Drive, Crescent Park West 5 Bonifacio Global City, Taguig City.

The briefing is exclusive to investment/equity analysts. Interested parties are requested to confirm their attendance by Wednesday, May 11, 2016 by emailing:

Ms. Annabelle Arceo – Investor Relations Officer Email: ir@ltg.com.ph or annabelle.arceo@ltg.com.ph

The above information is being disclosed in accordance with the disclosure rules of the Securities and Exchange Commission and the Philippine Stock Exchange.

Very truly yours,

LT GROUP, INC.

By:

MA. CECILIA L. PESAYCO Corporate Secretary