

November 3, 2017

Securities and Exchange Commission

SEC Building, EDSA Greenhills, Mandaluyong City

Attention

Director Vicente Graciano P. Felizenio, Jr.

Director, Markets and Securities Regulation Department

The Philippine Stock Exchange

Tower One and Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

Attention

Mr. Jose Valeriano B. Zuño III

OIC - Head, Disclosure Department

Gentlemen:

Please be advised that LT Group, Inc., together with Philippine National Bank, will conduct an Analysts' Briefing on the Companies' Financial Results for the First Nine Months of 2017 on Friday, November 10, 2017, at 3:30 in the afternoon at LT Group Inc.'s office located in:

11th floor Unit 3 Bench Tower 30th Street corner Rizal Drive, Crescent Park West 5 Bonifacio Global City, Taguig City.

The briefing is exclusive to investment/equity analysts. Interested parties are requested to confirm their attendance by Wednesday, November 8, 2017 by emailing:

Ms. Annabelle Arceo – Investor Relations Officer Email: ir@ltg.com.ph or annabelle.arceo@ltg.com.ph

The above information is being disclosed in accordance with the disclosure rules of the Securities and Exchange Commission and the Philippine Stock Exchange.

Very truly yours, LT GROUP, INC.

By:

ATTY, MARIVIC T. MOYA
Assistant Corporate Secretary