



25 April 2019

RRLR LAW OFFICES

19/F BDO Plaza
8737 Paseo de Roxas
Makati City 1226

ATTENTION: **ATTY. SHERLEEN LOURDS R. MACATANGAY**
Counsel

SUBJECT : **LT GROUP, INC.**
AMENDMENT OF DEFINITIVE INFORMATION STATEMENT

Gentlemen:

This refers to your letter dated 16 April 2019, requesting that LT Group, Inc. be allowed to amend its Definitive Information Statement ("DIS") due to unforeseen circumstances, Messrs. Peter Ong and Robin Sy, nominees for Director and Independent Director respectively, had to withdraw their nomination.

Hence, the company's Nomination and Compensation Committee held a meeting on 15 April 2019 and approved the nomination of Ms. Vivien K. Tan (replacing Peter Y. Ong) and Mary Ng (replacing Robin C. Sy).

In response to said request, the company is directed to submit its updated Definitive Information Statement, proxy form and Management Report within five (5) business days from our approval and distribute the same at least five (5) business days before the date of the stockholders' meeting.

Attached herewith is the copy of Order to be published pursuant to Rule 20.3.3.4.1.

In addition thereto, please submit the Affidavit of Publication with the corresponding SEC Form 17-C within five (5) business days.

Non-compliance shall constitute a violation of SRC Rule 20 and shall subject the company to appropriate penalty under the Consolidated Scales of Fines (Memorandum Circular No. 6, Series of 2005).

Very truly yours,

For: 

VICENTE GRACIANO P. FELIZMENIO, JR.
Director



IN THE MATTER OF

LT GROUP, INC.

MSRD Order No. 12
Series of 2019

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ORDER

WHEREAS, on 22 February 2019, LT Group, Inc. ("Company") submitted its Preliminary Information Statement ("PIS") and Management Report ("MR") relative to the scheduled stockholders' meeting on 07 May 2019.

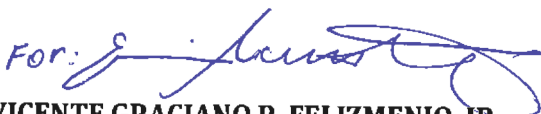
WHEREAS, on 22 March 2019, the company filed its Definitive Information Statement ("DIS"), Management Report and Audited Financial Statements.

WHEREAS, due to unforeseen circumstances, Messrs. Peter Ong and Robin Sy, nominees for Directors and Independent Director respectively, had to withdraw their nomination.

WHEREAS, on 15 April 2019, the company's Nomination and Compensation Committee held a meeting and approved the nomination of Mesdames. Vivien K. Tan and Mary Ng for Directors and Independent Director respectively.

WHEREAS, SRC Rule 20.3.3.4.1 requires the publication in a national newspaper of general circulation the order of the Commission granting the request of the company to make such changes within the said fifteen (15) business days.

WHEREFORE, pursuant to the authority given by the Commission, the Markets and Securities Regulation Department hereby approves on 25 April 2019 the company's request to amend its DIS to reflect a change in the list of nominees for the Board of Directors, as well as the nominees for Independent Directors.

For: 
VICENTE GRACIANO P. FELIZMENIO, JR.
Director

SATURDAY / APRIL 27, 2019
WWW.INQUIRER.NET

**Securities and
Exchange
Commission**
UNITED STATES

IN THE MATTER OF :

LT GROUP, INC.

ORDER

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VICENTE GRACIANO P. FELIZMENIO, JR.

Director

(PDI - April 27, 2019)