

April 27, 2021

Securities and Exchange Commission

Secretariat Building, PICC Complex, Roxas Boulevard, Pasay City, 1307

Attention: Director Vicente Graciano P. Felizmenio, Jr.

Director, Markets and Securities Regulation Department

The Philippine Stock Exchange

6th Floor, PSE Tower, BGC 28th Street corner 5th Avenue, BGC, Taguig City

Attention: Ms. Janet A. Encarnacion

Head, Disclosure Department

Gentlemen:

Please be advised that LT Group, Inc., together with Philippine National Bank, will conduct a virtual Analysts' Briefing on the Companies' First Quarter 2021 Financial Results on Tuesday, May 11, 2021, at 2:00 in the afternoon.

The briefing is exclusive to investment/equity analysts. Interested parties are requested to confirm their attendance by Friday, May 7, 2021, by sending in their name, company name and email address to:

Ms. Annabelle Arceo – Investor Relations Officer

Email: ir@ltg.com.ph OR annabelle.arceo@ltg.com.ph

We will send the link to those who have registered. Only those who have registered by May 7 will be allowed in the meeting room.

The above information is being disclosed in accordance with the disclosure rules of the Securities and Exchange Commission and the Philippine Stock Exchange.

Very truly yours,

LT GROUP, INC.

By:

MA. CECLIA L. PESAYCO Corporate Secretary